

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

STEVEN BYERS, JOSEPH SHERESHEVSKY, WEXTRUST CAPITAL, LLC, WEXTRUST EQUITY PARTNERS, LLC, WEXTRUST DEVELOPMENT GROUP, LLC, WEXTRUST SECURITIES, LLC, and AXELA HOSPITALITY, LLC,

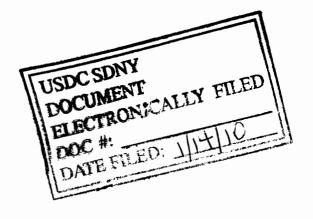
Defendants,

- and -

ELKA SHERESHEVSKY,

Relief

Defendant.



No. 08 Civ. 7104 (DC)

ECF Case

(PROPOSED) ORDER GRANTING THE THIRD INTERIM APPLICATION OF VARIOUS AFRICAN ADVOCATES, COUNSEL, AND CONSULTANTS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED THROUGH AUGUST 31, 2009

THIS MATTER, coming before the Court on the Third Interim Application of Various African Advocates, Counsel, and Consultants for Allowance of Compensation and Reimbursement of Expenses incurred through August 31, 2009 (Third African Fee Application"), the Court having considered the Third African Fee Application and the exhibits and other documents filed by Dewey & LeBoeuf LLP, the Receiver's counsel, and finding that the Third African Fee Application complies with the standards for awarding fees and expenses enunciated in applicable law, that good and sufficient cause has been shown from granting the

African Fee Application with this Court's Amended Order Appointing Receiver, entered

September 11, 2008 ("Receivership Order"), and was otherwise sufficient in light of the interim

award being sought, and no Shpectian Loving been peculial PC

NOW THEREFORE,

IT IS FURTHER ORDERED THAT the fees requested by Dewey & LeBoeuf LLP, on behalf of the African Applicants, as defined in the Third African Fee Application through August 31, 2009, are allowed on an interim basis in the amount of R 35,424. In South African currency (approximately \$ 4,474,47; and

IT IS HEREBY ORDERED THAT the Third African Fee Application is granted; and

IT IS FURTHER ORDERED THAT the expense reimbursement sought by Dewey & LeBoeuf for the African Applicants is allowed on an interim basis in the amount of R 123.64 in South African currency (approximately \$15.97); and

IT IS FURTHER ORDERED THAT the Defendant Wextrust Entities, as the term is defined in the Receivership Order, are hereby authorized and directed on an interim basis to pay to the African Applicants and Dewey & LeBoeuf that amounts awarded herein from available funds.

SO ORDERED

Dated: New York New York

Honorable Denny Chin

United States District Court Judge